

ANNEX A

Amendments to

National Instrument 41-101 *General Prospectus Requirements*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 1.1 is amended*
 - (a) *by adding the following definition:*

“Aequitas personal information form” means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time; ,
 - (b) *in paragraph (c) of the definition of “IPO venture issuer”, by adding the following subparagraph:*
 - (i.1) Aequitas NEO Exchange Inc., , *and*
 - (c) *in the definition of “personal information form” by deleting “or” at the end of paragraph (a), by adding “, or” at the end of paragraph (b), and by adding the following paragraph:*

(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A; .
3. *Subsection (4) of the Instruction under Item 1.9 of Form 41-101F1 is amended by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange,”.*
4. *Item 20.11 of the Instruction to Form 41-101F1 is amended by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange,”.*
5. This Instrument comes into force on November 17, 2015.