

ANNEX I

Amendments to

Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*

1. *Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions is amended by this Instrument.*
2. *In the following provisions, “Aequitas NEO Exchange Inc.,” is added after “Toronto Stock Exchange,”:*
 - (a) *paragraph 4.4(1)(a);*
 - (b) *paragraph 5.5(b);*
 - (c) *subparagraph 5.7(1)(b)(i).*
3. This Instrument comes into force on November 17, 2015.