

ANNEX K

Amendments to

National Instrument 81-101 *Mutual Fund Prospectus Disclosure*

1. *National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.*

2. *Section 1.1 is amended*

(a) by adding the following definition:

“Aequitas personal information form” means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time; *and*

(b) in the definition of “personal information form”, by deleting “or” at the end of paragraph (a), by adding “, or” at the end of paragraph (b), and by adding the following paragraph:

(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A to National Instrument 41-101 *General Prospectus Requirements*; .

3. This Instrument comes into force on November 17, 2015.