



Form A
 [Clause 9(c)]
SPOUSE'S WAIVER OF DESIGNATED BENEFICIARY STATUS
UNDER A POOLED REGISTERED PENSION PLAN

I, _____
 (print or type full name of spouse)

certify that I am the spouse within the meaning of clause 2(1)(p) of *The Pooled Registered Pension Plans (Saskatchewan) Act* (the "Act") of

 (print or type full name of member)

("the member") who is a member of a pooled registered pension plan and holds a pooled registered pension plan account ("the account") that is subject to the provisions of the Act.

1. I understand that, in the absence of this waiver, on the death of the member, I am entitled to the account, to the extent permitted by the *Income Tax Act* (Canada).
2. I understand and declare that, by signing this waiver and filing it with the administrator of the plan:
 - (a) I am giving up my status and rights as designated beneficiary; and
 - (b) on the death of the member, the balance of the money in the account will be paid, to the extent permitted by the *Income Tax Act* (Canada):
 - (i) to the beneficiary designated by the member if the designated beneficiary is a person other than myself; or
 - (ii) to the personal representative of the member's estate in his or her representative capacity if there is no valid designation of a beneficiary.
3. I certify that this waiver is being signed freely and voluntarily without any compulsion on the part of the member and outside the immediate presence of the member.
4. I understand that I may revoke this waiver at any time before the date of the member's death by providing written notice to the administrator of the plan.

In witness whereof, I sign this waiver at _____

this _____ of _____, 20 _____ in the presence of

 (print or type name of witness)

of _____
 (address of witness)

 (Signature of witness)

 (Spouse's Signature)

COMMENTS AND INSTRUCTIONS
FORM A
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This waiver must be completed by the spouse of a member (“member”) of a pooled registered pension plan (“plan”) where the spouse wishes to waive his or her designated beneficiary status under clause 9(c) of *The Pooled Registered Pension Plans (Saskatchewan) Regulations*. The waiver must be completed before the death of the member and filed with the administrator of the plan. This waiver may be revoked by the spouse at any time before the member’s death by providing written notice to the administrator of the plan.

By completing and signing this waiver, the spouse waives his or her entitlement to the assets in the plan on the death of the member and allows the member to designate a beneficiary of his or her choice. Prior to signing this waiver, the spouse should seek advice from a lawyer and a qualified financial advisor.

Under the Act, “spouse” means:

- (a) a person who is married to a member; or
- (b) if a member is not married, a person with whom the member is cohabiting as spouses at the relevant time and who has been cohabiting continuously with the member as his or her spouse for at least one year prior to the relevant time.

The waiver must be:

- completed in its entirety;
- signed by the spouse, in the presence of a witness, outside of the immediate presence of the member; and
- filed with the administrator of the plan.

We strongly urge the spouse to seek independent legal advice before signing this waiver.