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Form D [Clause 16(12)(b) and Subclause 16(14)(a)(iv)] CERTIFICATE OF STATUS

_____, certify that:

- (print or type full name of owner of pooled retirement savings account contract)
- 1. I am the owner of the following pooled retirement saving account contract(s) that are subject to *The Pooled Registered Pension Plans (Saskatchewan) Regulations* (the "Regulations"):

Name of financial institution(s)	Account number

(attach another page if more space is necessary)

- 2. I intend to withdraw funds in the amount of \$ ______ from the contract(s) listed above due to (check one):
 - Pursuant to 16(12) of the Regulations, shortened life expectancy (skip #3 to #5, and then continue completing this form)
 - □ Pursuant to 16(14) of the Regulations, non-residency (continue completing this form)
- 3. I have not resided in Canada since _____
- 4. I am now a resident of ______
- 5. I have received from the Canada Revenue Agency written confirmation that the Canada Revenue Agency has determined me to be a non-resident of Canada for the purposes of the *Income Tax Act* (Canada), and I have attached a copy of that confirmation to this form.
- 6. I am indicating my spousal status by selecting one of the following:
 - \Box I have never had a spouse.
 - I previously had a spouse but no longer have one. The last person to be my spouse ceased being my spouse on ______, and that person's name is (was) _____.
 - I currently have a spouse, my spouse's name is ______, and my spouse has consented to the withdrawal by completing in the prescribed manner a spouse's consent to withdrawal using Form E. The completed Form E has been attached to this form.
- 7. I hold all of the entitlement to all of the assets listed on this form, and none of these assets are subject to a transfer of entitlements due to the breakdown of the spousal relationship.

In witness whereof, I sign this waiver at _________, 20 ________ in the presence of

(print or type name of witness)

of _____

(address of witness)

(Signature of witness)

(Signature of Declarant)

COMMENTS AND INSTRUCTIONS FORM D CERTIFICATE OF STATUS

This form must be completed if the owner ("owner") of a pooled retirement savings account contract ("contract") that is subject to the provisions of *The Pooled Registered Pension Plans (Saskatchewan) Act* ("Act"), intends to withdraw funds from the contract pursuant to subsection 16(14) of *The Pooled Registered Pension Plans (Saskatchewan) Regulations* ("Regulations"), for reasons of shortened life expectancy; or pursuant to subsection 16(12) of the Regulations, for reasons of non-residency.

If the owner has a spouse, the withdrawal can only proceed if the spouse has consented to the withdrawal by completing Form E. The completed Form E must be attached to this Form D, and has the effect of consenting to the withdrawal only with respect of benefit entitlements in the accounts and funds listed on this Form D.

Specific to a withdrawal pursuant to the non-residency provisions, the owner must not have resided in Canada for at least two consecutive years, and the owner must have been determined by the Canada Revenue Agency ("CRA") to be a non-resident of Canada for the purposes of the *Income Tax Act* (Canada). A copy of CRA's determination must be attached to this form.

Under the Act, "spouse" means:

- (a) a person who is married to a member; or
- (b) if a member is not married, a person with whom the member is cohabiting as spouses at the relevant time and who has been cohabiting continuously with the member as his or her spouse for at least one year prior to the relevant time.

The form must be:

- completed in its entirety;
- signed by the owner, in the presence of a witness;
- filed with the issuer of the contract;
- in the event of a withdrawal due to non-residency, accompanied by a copy of CRA's determination of non-residency status; and
- if the owner has a spouse, accompanied by a completed Form E.

We strongly urge the owner to seek independent legal advice before completing this form.