

Appendix G

Amendments to National Instrument 45-101 *Rights Offerings*

1. National Instrument 45-101 *Rights Offerings* is amended by this Instrument.
2. ***Subsection 3.1(1) is amended by repealing item 4 and substituting the following:***

“4. A copy of the technical reports, certificates, and consents required under National Instrument 43-101 *Standards of Disclosure for Mineral Projects.*”
3. This Instrument comes into force on June 30, 2011.