

**PROPOSED AMENDMENTS TO
NATIONAL INSTRUMENT 43-101
STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS**

1. *National Instrument 43-101 Standards of Disclosure for Mineral Projects is amended by this Instrument.*
2. *Section 1.1 is amended by inserting the following definition after the definition of “technical report”:*

“venture issuer” has the same meaning as in section 1 of National Instrument 51-103 *Ongoing Governance and Disclosure Requirements for Venture Issuers;*”.
3. *Subsection 4.2(1) is amended by*
 - (a) *in paragraph (b), adding “if the issuer is not a venture issuer,” before “a preliminary short form prospectus”, and*
 - (b) *inserting the following new paragraph (b.1):*

“(b.1) if the issuer is a venture issuer, a preliminary short form prospectus filed in accordance with National Instrument 44-101 *Short Form Prospectus Distributions;*”.
4. *Subsection 4.2(3) is amended by*
 - (a) *deleting “or” before “(b)” and substituting a comma, and*
 - (b) *adding “or (b.1)” after “(b)”.*
5. *Paragraph 5.3(1)(c) is amended by adding “(b.1),” after “(b),”.*
6. This Instrument comes into force on ●.