

**PROPOSED AMENDMENTS TO
NATIONAL INSTRUMENT 58-101
DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES**

1. *National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.*
2. *Section 1.1 is amended by*
 - (a) *inserting the following definition after the definition of “NI 51-102”:*

“NI 51-103” means National Instrument 51-103 *Ongoing Governance and Disclosure Requirements for Venture Issuers*;
 - (b) *inserting the following definition after the definition of "SEDAR":*

"senior unlisted issuer" has the same meaning as in section 1.1 of NI 51-102;
 - (c) *replacing the definition of “venture issuer” with the following:*

“venture issuer” has the same meaning as in section 1 of NI 51-103;
3. *Section 1.3 is amended by inserting the following after subsection (a):*
 - (a.1) a venture issuer.
4. *In each of the following provisions “venture issuer” is replaced with “senior unlisted issuer”:*
 - (a) *subsection 2.1(1);*
 - (b) *subsection 2.1(2);*
 - (c) *all occurrences in section 2.2(1);*
 - (d) *subsection 2.2(2).*
5. *Form 58-101F2 Corporate Governance Disclosure (Venture Issuers) is amended by renaming the form "Form 58-101F2 Corporate Governance Disclosure (Senior Unlisted Issuers)".*
6. This instrument comes into force on ●..