

Appendix E

Schedule E-2

**Amendments to
Companion Policy 44-102 CP to *National Instrument 44-102
Shelf Distributions***

- 1. *Companion Policy 44-102CP to National Instrument 44-102 Shelf Distributions is amended.***
- 2. *Section 2.6.1 is amended by adding “for which a consent was not previously filed” after “financial statements incorporated by reference”.***
- 3. This amendment becomes effective on ●, 2012.**