Appendix J

Amendments to National Instrument 51-102 Continuous Disclosure Obligations

- 1. National Instrument 51-102 Continuous Disclosure Obligations is amended by this Instrument.
- 2. Section 1.1 is amended in the definition of "executive officer", by inserting "(a.1) a chief executive officer or chief financial officer;" after "(a) a chair, vice-chair or president;".
- 3. Paragraph 8.10(1)(b) is amended by adding the following after "that is not of securities of another issuer":
 - ", unless the vendor transferred the business referenced in paragraph (1)(a) to such other issuer which
 - (i) was created for the sole purpose of facilitating the acquisition; and
 - (ii) other than assets or operations relating to the transferred business, has no
 - (A) substantial assets; or
 - (B) operating history"
- 4. This Instrument comes into force on ●, 2012.