

Annex A

Changes to be reflected in consolidations of National Instrument 45-106 Prospectus and Registrations Exemptions as a result of BC Reg. 170/2011

1. *Section 6.3 was amended*

(a) *by replacing subsection (1) with the following:*

(1) The required form of report under section 6.1 [*Report of exempt distribution*] is:

(a) Form 45-106F1 in all jurisdictions except British Columbia; and

(b) Form 45-106F6 in British Columbia.

(b) *in subsection (2) by adding* “or, in British Columbia, Form 45-106F6” *after* “Form 45-106F1”.

2. *The following section was added:*

Use of information in Form 45-106F6 Schedule I

6.6 A person must not, directly or indirectly, use the information in Schedule I of a completed Form 45-106F6, in whole or in part, for any purpose other than research concerning the issuer for the person’s own investment purpose.

3. *Form 45-106F1 Report of Exempt Distribution was amended by replacing the first line with the following:*

“Except in British Columbia, this is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution. In British Columbia, the required form is Form 45-106F6.”

4. *Form 45-106F1 Report of Exempt Distribution was amended:*

(a) *in Instruction 2 by replacing* “File” *with* “Except in British Columbia, file”;

(b) *by adding the following Instruction:*

2.1 In British Columbia, file Form 45-106F6 and pay the applicable fee. If the distribution is made in British Columbia and one or more other jurisdictions, file Form 45-106F6 in British Columbia and file this form, following instruction 2, in the other applicable jurisdictions.

5. *Form 45-106F1 Report of Exempt Distribution was amended by deleting the following:*

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6. *The following form was added.*