

ANNEX F
Proposed Amendments to
Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets

1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.*
2. *Section 5 is amended by replacing “venture issuer”, wherever it occurs, with “senior-unlisted issuer”.*
3. This instrument comes into force on ●.