

**Proposed Changes to
Companion Policy 52-109CP to National Instrument 52-109 Certification of Disclosure
in Issuers' Annual and Interim Filings**

- 1. The changes proposed to Companion Policy 52-109CP to National Instrument 52-109 Certification of Disclosure in Issuers' Annual and Interim Filings are set out in this Schedule.**
- 2. Section 1.1 is changed by inserting “and venture issuers” after “investment funds”.**
- 3. Section 1.3 is changed by replacing each instance of “venture issuers” with “senior-unlisted issuers”.**
- 4. Section 6.5 is changed by replacing “non-venture issuer” with “senior-listed issuer”.**
- 5. Sections 15.1, 15.2, 15.3 and 16.1 are changed by**
 - a. replacing each instance of “venture issuer” with “senior-unlisted issuer”,**
 - b. replacing each instance of “venture issuers” with “senior-unlisted issuers”,**
 - c. replacing each instance of “Forms 52-109FV1 and 52-109FV2” with “Forms 52-109SU1 and 52-109SU2”,**
 - d. replacing each instance of “Forms 52-109FV1 or 52-109FV2” with “Forms 52-109SU1 or 52-109SU2”, and**
 - e. replacing each instance of “non-venture issuer” with “senior-listed issuer”.**
- 6. These changes become effective on ●.**