

Appendix G

Schedule G-2

Change to Companion Policy 44-102 CP to *National Instrument 44-102 Shelf Distributions*

- 1. *The change to Companion Policy 44-102CP to National Instrument 44-102 Shelf Distributions is set out in this schedule.***
- 2. *Section 2.6.1 is changed by adding “for which a consent was not previously filed” after “financial statements incorporated by reference”.***
- 3. This change becomes effective on May 14, 2013.**