APPENDIX B

CHANGES TO COMPANION POLICY 21-101CP MARKETPLACE OPERATION

1. The changes to Companion Policy 21-101CP Marketplace Operation are set out in this Appendix.

2. Subsection 10.1(6) is replaced with the following:

An "investment grade corporate debt security" is a corporate debt security that is rated by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories or that is at or above a category that preceded or replaces one of the following rating categories:

Designated Rating	Long Term Debt	Short Term Debt
Organization		
DBRS Limited	BBB	R-2
Fitch, Inc.	BBB	F3
Moody's Canada	Baa	Prime-3
Inc.		
Standard & Poor's	BBB	A-3
Ratings Services		
(Canada)		

3. The changes become effective on May 31, 2013.