

APPENDIX E

AMENDMENTS TO NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 1.1 is amended by*
 - (a) *replacing “approved rating organization” with “designated rating organization”,*
 - (b) *adding the following definitions:*

“DRO affiliate” has the same meaning as in section 1 of NI 25-101, and

“NI 25-101” means National Instrument 25-101 Designated Rating Organizations,;
3. *Subsection 7.2(2) is amended by replacing “approved rating organization” with “designated rating organization or its DRO affiliate”.*
4. *Subsection 10.1(4) is amended by replacing “an approved rating organization” with “a designated rating organization or its DRO affiliate”.*

This Instrument comes into force on May 31, 2013.