

APPENDIX G

AMENDMENTS TO NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS AND COMPANION POLICY*

Schedule G-1

AMENDMENTS TO NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*

1. *National Instrument 44-102 Shelf Distributions is amended by this Instrument.*
2. *Section 2.3 is amended*
 - (a) *in subsection (1), by*
 - (i) *in the title, by replacing “Approved Rating Non-Convertible Securities” with “Designated Rating Non-Convertible Securities”,*
 - (ii) *replacing “approved rating non-convertible securities” with “designated rating non-convertible securities”,*
 - (iii) *replacing “an approved rating” wherever it occurs with “a designated rating”, and*
 - (iv) *replacing “approved rating organization” with “designated rating organization or its DRO affiliate”.*
 - (b) *in subsection (2), by*
 - (i) *replacing “an approved rating” wherever it occurs with “a designated rating”, and*
 - (ii) *replacing “approved rating organization” with “designated rating organization or its DRO affiliate”.*
 - (c) *in subsection (3), by*
 - (i) *replacing “approved rating” wherever it occurs with “designated rating”,*
 - (ii) *replacing “an approved rating” wherever it occurs with “a designated rating”,*

(iii) *in clause (b)(iv)(B), replacing “an approved rating organization” wherever it occurs with “a designated rating organization or its DRO affiliate”, and*

(iv) *in clause (b)(iv)(C), replacing “approved rating organization” wherever it occurs with “designated rating organization or its DRO affiliate”.*

1. Subsection 2.4(3) is amended by

(a) *replacing “approved rating” wherever it occurs with “designated rating”,*

(b) *replacing “an approved rating” wherever it occurs with “a designated rating”,*

(c) *replacing “an approved rating organization” wherever it occurs with “a designated rating organization or its DRO affiliate”, and*

(d) *replacing “any approved rating organization” wherever it occurs with “any designated rating organization or its DRO affiliate”.*

2. Section 2.6 is amended by

(a) *replacing “approved rating” wherever it occurs with “designated rating”,*

(b) *replacing “an approved rating” wherever it occurs with “a designated rating”,*

(c) *replacing “an approved rating organization” wherever it occurs with “a designated rating organization or its DRO affiliate”, and*

(d) *replacing “any approved rating organization” wherever it occurs with “any designated rating organization or its DRO affiliate”.*

This Instrument comes into force on May 31, 2013.