Schedule G-2

CHANGES TO COMPANION POLICY 44-102CP SHELF DISTRIBUTIONS

- 1. The changes to Companion Policy 44-102CP Shelf Distributions are set out in this Schedule.
- 2. Subsection 2.6(2) is changed by replacing "approved rating organizations" with "designated rating organizations or their DRO affiliates".

The changes become effective on May 31, 2013.