

ANNEX F

Proposed Amendments to OSC Rule 62-504 *Take-Over Bids and Issuer Bids*

1. Ontario Securities Commission Rule 62-504 *Take-Over Bids and Issuer Bids* is amended by this Instrument.

2. *The Rule is amended by adding the following section:*

1.2.1 Definition of “rights plan” – In this Rule, “rights plan” has the same meaning as in section 1 of National Instrument 62-105 *Security Holder Rights Plans*..

3. *Form 62-504F3 is amended by adding the following item:*

Item 16.1 – Rights Plan

If the offeree issuer has adopted one or more rights plans, provide the disclosure prescribed by paragraph 2(6)(a) of National Instrument 62-105 *Security Holder Rights Plans* in respect of each rights plan.

If an offeree issuer has not adopted a rights plan, state whether or not the offeree issuer intends to adopt a right plan in response to the take-over bid..

4. This Instrument comes into force on [●].