Annex J

Proposed Changes to

Companion Policy 31-103CP Registration Requirements, Exemptions and Ongoing Registrant Obligations

- 1. The changes proposed to Companion Policy 31-103CP Registration Requirements, Exemptions and Ongoing Registrant Obligations are set out in this Annex.
- 2. Appendix B— Terms not defined in NI 31-103 or this Companion Policy is changed by replacing "National Instrument 81-102 Mutual Funds" with "National Instrument 81-102 Investment Funds".
- 3. These changes become effective on •.