

## **Schedule H-2**

### **Changes to**

#### **Companion Policy 44-103CP to National Instrument 44-103 Post-Receipt Pricing**

**1.     *The changes to Companion Policy 44-103CP to National Instrument 44-103 Post-Receipt Pricing are set out in this Schedule.***

**2.     *Part 3 is changed by adding the following after section 3.4:***

**3.5 Marketing Activities** - Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Companion Policy to NI 41-101. While the Instrument has provisions on marketing after a receipt for a final base PREP prospectus, NI 41-101 has general provisions that apply to marketing during the waiting period..

**3.     *These changes become effective on August 13, 2013.***