FCAA
Financial and Consumer Affairs Authority

Saskatchewan Equity Crowdfunding Exemption

Report of Trades Form GO45-925F4

Instructions:

This form should be completed by the business that has raised money using the Saskatchewan Equity Crowdfunding Exemption. The form must be filed with the Financial and Consumer Affairs Authority of Saskatchewan within 30 days of the offering's close.

There is no fee payable to the Financial and Consumer Affairs Authority of Saskatchewan.

You must print, sign, and mail this form to:

Financial and Consumer Affairs Authority
Securities Division - Saskatchewan Equity Crowdfunding Exemption
Suite 601 -- 1919 Saskatchewan Drive
Regina, SK S4P 1C2

Print Form

Issuer Information

1. Issuer Name

   Address

   Telephone Fax Website URL

2. Issuer Contact Person Name

   Address

   Telephone Fax Email

3. Date that the Issuer Information Form GO45-925F1 was filed:

Details of Trades

4. Date Offering Began Date Offering Closed

5. Type of security traded:

6. Total Number of Securities Traded Price per security $

7. Total amount of money raised through this offering:

Schedule 1

Provide the information requested for <u>each</u> investor who purchased a security from you during this offering.

The information in this schedule will not be placed in the public file of Financial and Consumer Affairs Authority of Saskatchewan. However, freedom of information legislation in certain jurisdictions may require Financial and Consumer Affairs Authority of Saskatchewan to make this information available if requested.

Name	Residential Address	Telephone	Email	# Securities Purchased	Total Purchase Price

About the Collection and Use of Personal Information
The personal information required under this form is collected on behalf of, and used by, the Financial and Consumer Affairs Authority of Saskatchewan (FCAA) to administer and enforce the provisions of *The Securities Act, 1988*.

If you have any questions about the collection and use of this information, contact the FCAA at 306.787.5645

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date

Issuer Name

Signature

Print Name

Title

Telephone

Email