FCAA
Financial and Consumer Affairs Authority

Saskatchewan Equity Crowdfunding Exemption

Issuer Information Form GO45-925F1

Instructions:

This form should be completed by the business seeking to raise money using the Saskatchewan Equity Crowdfunding Exemption. The form must be filed with the Financial and Consumer Affairs Authority of Saskatchewan 10 business days before you wish to start raising money and must be accompanied by the Offering Document and a completed Individual Information Form GO45-925F2 for each promoter, director, officer and control person of the issuer.

There is no fee payable to the Financial and Consumer Affairs Authority of Saskatchewan.

You must print, sign, and mail this form to:

Financial and Consumer Affairs Authority
Securities Division - Saskatchewan Equity Crowdfunding Exemption
Suite 601 -- 1919 Saskatchewan Drive
Regina, SK S4P 1C2

Print Form

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1. Issuer Name

Address

Telephone Fax Website URL

2. Issuer Contact Person Name

Address

Telephone Fax Email

3. Provide the full name of each promoter, director, officer and control person of the Issuer below.

Name Name

Position Type Position Type

Name Name

Position Type Position Type

4. Name of the Portal you will use:

5. Date you will begin raising money:

6. Have you made an offering under this exemption in Saskatchewan before? ◯ Yes ◯ No

If yes, date your last offering under this exemption closed:

Date

Signature

Print Name

Title