FCAA
Financial and Consumer Affairs Authority

Saskatchewan Equity Crowdfunding Exemption

Portal Information Form GO45-925F5

Instructions:

This form should be completed by the portal interested in facilitating trades under the Saskatchewan Equity Crowdfunding Exemption. The form must be filed with the Financial and Consumer Affairs Authority of Saskatchewan 30 days before beginning to offer equity crowdfunding and must be accompanied by a Portal Individual Information Form GO45-925F6 for **each** promoter, director, officer, and control person of the portal.

There is no fee payable to the Financial and Consumer Affairs Authority of Saskatchewan.

You must print, sign, and mail this form to:

Financial and Consumer Affairs Authority
Securities Division - Saskatchewan Equity Crowdfunding Exemption
Suite 601 -- 1919 Saskatchewan Drive
Regina, SK S4P 1C2

Print Form

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1. Portal Name

2. Provide the following information regarding the portal's owner:

Name

Address

Telephone | Email | Portal URL

3. Portal Contact Person Name

Address

Telephone | Fax | Email

4. Provide the full name of each promoter, director, officer and control person of the portal's owner below.

Name | Name

Position Type | Position Type

Name | Name

Position Type | Position Type

Name | Name

Position Type | Position Type

4. When will the portal start equity crowdfunding operations:

5. Please acknowledge that you understand the requirements for portals operating under General Order 42-925 Equity Crowdfunding Exemption.

- ◯ The portal will not provide advice.
- ◯ The portal will make the Offering Document and Important Risk Warnings available to investors online
- ◯ The portal will not allow an investment until the investor confirms online that they have read and understood the Offering Document and Important Risk Warnings
- ◯ The portal will not release funds to the Issuer until the minimum amount to close the offering has been reached.
- ◯ The portal will hold all funds received for an offering in trust for investors until the minimum amount to close the offering has been reached.
- ◯ The portal will provide the Issuer with each investor's name, address, telephone number, email address, and the details of the purchase within 15 days of closing the offering.
- ◯ The portal will ensure that both the Issuer and the investor have an address in Saskatchewan.

6. Provide details regarding how you will meet these requirements:

Certification

I certify that we will comply with the terms of General Order 45-925 Saskatchewan Equity Crowdfunding Exemption.

Signature

Date

Print Name

Portal Owner's Name

Title

Telephone