

ANNEX A

Proposed Amendments to

National Instrument 41-101 *General Prospectus Requirements*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 1.1 is amended*
 - (a) *in paragraph (c) of the definition of “IPO venture issuer” by adding the following subparagraph:*
 - (i.1) Aequitas Neo Exchange Inc.;
 - (b) *by replacing the definition of “personal information form” with the following:*

“personal information form” means one of the following:

 - (a) a completed Schedule 1 of Appendix A;
 - (b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 — Part B of Appendix A;
 - (c) a completed Aequitas personal information form submitted by an individual to Aequitas Neo Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A; *and*
 - (c) *by adding the following definition:*

“Aequitas personal information form” means a personal information form for an individual pursuant to Aequitas Neo Exchange Inc. Form 3, as amended from time to time;
3. *Item 1 of Form 41-101F1 is amended in subsection 1.9(4) by adding “Aequitas Neo Exchange Inc.,” after “on the Toronto Stock Exchange.”*
4. *Item 20 of Form 41-101F1 is amended in section 20.11 by adding “Aequitas Neo Exchange Inc.,” after “on the Toronto Stock Exchange.”*
5. This Instrument comes into force on *.