

ANNEX B

Proposed Amendments to

National Instrument 44-101 *Short Form Prospectus Distributions*

- 1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***
- 2. *Section 1.1 is amended by replacing the definition of “short form eligible exchange” with the following:***

“short form eligible exchange” means each of the Toronto Stock Exchange, Tier 1 and Tier 2 of the TSX Venture Exchange, Aequitas Neo Exchange Inc., and the Canadian Securities Exchange;

- 3. This Instrument comes into force on *.**