

ANNEX F

Proposed Amendments to

Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets

1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.*
2. *Section 1 is amended in paragraph (b) of the definition of “OTC issuer” by adding the following subparagraph:*

(viii) Aequitas Neo Exchange Inc.;
3. This Instrument comes into force on *.