

ANNEX I

Proposed Amendments to

National Instrument 58-101 *Disclosure of Corporate Governance Practices*

- 1. *National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.***
- 2. *Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas Neo Exchange Inc.,” after “Toronto Stock Exchange,”.***
- 3. *Section 1.3 is amended by replacing paragraph (c) with the following:***
 - (c) an exchangeable security issuer or credit support issuer that is exempt under sections 13.3 and 13.4 of NI 51-102, as applicable; and.
- 4. This Instrument comes into force on *.**