

ANNEX L

Proposed Amendments to

National Instrument 81-101 *Mutual Fund Prospectus Disclosure*

1. *National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.*

2. *Section 1.1 is amended by*

(a) *replacing the definition of “personal information form” with the following:*

“personal information form” means one of the following:

(a) a completed Schedule 1 of Appendix A to National Instrument 41-101 *General Prospectus Requirements*;

(b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 — Part B of Appendix A to National Instrument 41-101 *General Prospectus Requirements*;

(c) a completed Aequitas personal information form submitted by an individual to Aequitas Neo Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A to National Instrument 41-101 *General Prospectus Requirements*; **and**

(b) *adding the following definition:*

“Aequitas personal information form” means a personal information form for an individual pursuant to Aequitas Neo Exchange Inc. Form 3, as amended from time to time;.

3. This Instrument comes into force on *.