

Annex A6
Proposed Form 45-106F9
Risk Acknowledgement Form for Individual Accredited Investors

WARNING TO INVESTORS

TO BE COMPLETED BY THE PURCHASER:

1. Acknowledgement of risk
<p>I acknowledge that this is a risky investment. I could lose all of the \$_____ [insert amount being invested, including any amounts you have agreed to pay in the future] I invest.</p> <p>I understand that I may never be able to sell these securities and I may not be provided with any ongoing information from the issuer I invest in. [Instruction: Delete if issuer is a reporting issuer.]</p> <p>I acknowledge that, because I am purchasing this investment under the accredited investor prospectus exemption, I will not have the benefit of certain protections under securities law, including detailed disclosure about the investment.</p>
First and last name (please print):
Signature:
Date:

2. How I qualify to buy these securities	
I confirm that I am an accredited investor because I satisfy at least one of the following tests (initial all that apply):	Purchaser's initials
Either alone or with my spouse, I own cash and securities worth more than \$1 million, less any related debt.	
My net income before taxes was more than \$200,000 in each of the 2 most recent calendar years and I expect it to exceed \$200,000 in this calendar year. (The amount of net income can be found in your personal income tax form.)	
My net income before taxes combined with my spouse's was more than \$300,000 in each of the 2 most recent calendar years and I expect our combined net income to exceed \$300,000 in this calendar year. (The amount of net income can be found in your personal income tax form.)	
Either alone or with my spouse, I own net assets (being my total assets, including real estate, less my total debt) worth more than \$5 million.	

3. What I am buying
Number and type of securities:
Name of issuer:
I understand that \$_____ of my total investment is being paid to the salesperson as a fee or commission.
Initial by the purchaser:

TO BE COMPLETED BY THE ISSUER OR SELLING SECURITY HOLDER: *[Instruction: The issuer/selling securityholder must complete this section before delivering this form to the purchaser. If the issuer is an investment fund, the issuer must provide the name of the investment fund, the name and address of the investment fund manager and the name and phone number of a contact person for the investment fund manager.]*

4. How to contact the issuer/selling securityholder
Name and address of issuer/selling securityholder:
First and last name of contact person:
Phone number:
Email address:

TO BE COMPLETED BY THE PERSON INVOLVED IN THE SALE OF THE SECURITIES: *[Instruction: Before providing this document to a salesperson, the issuer/selling securityholder must remove the appropriate box to reflect whether the issuer is an investment fund or not. Any person involved in meeting with the purchaser or providing information to the purchaser must complete this section by answering “yes” or “no” and filling in their contact information before delivering this form to the purchaser.]*

5. Who is selling these securities?	Yes/No
I am registered with _____ (insert name of registered firm).*	
<i>[Instruction: Delete if issuer is an investment fund.]</i> I am a director, officer or employee of the issuer.	
<i>[Instruction: Delete if issuer is not an investment fund.]</i> I am a director, officer or employee of the investment fund, of the investment fund manager or of an affiliate of the investment fund manager.	
I am not registered with a securities regulator and generally not qualified to provide investment advice.	
First and last name (please print):	
Signature:	
Date:	
Phone number:	
Email address:	

****Persons in the business of selling securities or offering investment advice are generally required to be registered with their provincial or territorial securities regulatory authority, unless they have an exemption. A purchaser can check the seller’s registration status and history at the following website: www.aretheyregistered.ca.***

Form Instructions:

1. *This form must be presented to purchasers on one double-sided page. The cover page must contain purchaser boxes 1, 2 and 3. The back page must contain issuer/selling securityholder box 4 and salesperson box 5.*
2. *The purchaser, issuer and salesperson (if any) must sign 2 copies of this form. Each of the purchaser and the issuer must receive a signed copy of this form. The issuer is required to keep a copy of this form for 8 years after the distribution. If a salesperson has signed this form, the salesperson may choose to keep a copy for their records. The salesperson must ensure that the purchaser and the issuer receive originally signed copies.*