

**ANNEX E**

**AMENDMENTS TO**

**NATIONAL INSTRUMENT 81-101 MUTUAL FUND PROSPECTUS DISCLOSURE**

- 1. *National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.***
- 2. *Section 1.1 is amended***
  - (a) *in the definition of “commodity pool” by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”, and***
  - (b) *in the definition of “precious metals fund” by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 3. *Section 1.2 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 4. *General Instruction (2) of Form 81-101F1 is amended***
  - (a) *by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”, and***
  - (b) *by deleting “However, subsection 1.3(3) of National Instrument 81-102 does not apply to this Form”.***
- 5. *Item 5(1) of Part A of Form 81-101F1 is amended by replacing “registrar and auditor” with “registrar, auditor and securities lending agent”.***
- 6. *Item 5(4.1) of Part A of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 7. *Item 4(1) of Part B of Form 81-101F1 is amended by replacing “registrar and auditor” with “registrar, auditor and securities lending agent”.***
- 8. *Item 4(4.1) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 9. *Item 7(10) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 10. *Item 9(1.2) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
- 11. *General Instruction (2) of Form 81-101F2 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***

**12. Form 81-101F2 is amended by adding the following immediately after Item 10.9:**

***10.9.1 – Securities Lending Agent***

- (1) State the name of each securities lending agent of the mutual fund and the municipality of each securities lending agent's principal or head office.
- (2) State whether any securities lending agent of the mutual fund is an affiliate or associate of the manager of the mutual fund.
- (3) Briefly describe the essential terms of each agreement with each securities lending agent. Include the amount of collateral required to be delivered in connection with a securities lending transaction as a percentage of the market value of the loaned securities, and briefly describe any indemnities provided in, and the termination provisions of, each such agreement..

**13. General Instructions (2) and (17) of Form 81-101F3 are amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.**

**14. Instruction (1) to Item 5 of Part I of Form 81-101F3 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.**

**15. This Instrument comes into force on September 22, 2014.**