

Start-Up Crowdfunding Exemption

Form 1 – Issuer Information

Instructions:

This form should be completed by the business seeking to raise money using the Start-Up Crowdfunding Exemption. The form must be delivered to each participating jurisdiction listed below where you wish to raise money at least 10 business days before you start raising money and must be accompanied by completed Form 2 – *Individual Information* and Form 3 – *Offering Document* for each promoter, director, officer and control person of the issuer.

1. Issuer Name

Address

Telephone Fax Website URL

2. Issuer Contact Person Name

Address

Telephone Fax Email

3. Provide the full name of each promoter, director, officer and control person of the Issuer below.

Name

Name

Position Type

Position Type

Name

Name

Position Type

Position Type

4. Name of the portal you will use:

5. Date you will begin raising money:

6. Has the issuer made an offering under this exemption in any participating jurisdiction before? Yes No

If yes, date your last offering under this exemption closed:

Date

Signature

Print Name

Title

You must print, sign, and mail this form to each participating jurisdiction where you wish to raise money to the address(es) indicated below. Alternatively, you may also send a copy of the signed form by e-mail to each participating jurisdiction where you wish to raise money (e-mail addresses to come).

Participating jurisdictions:

Manitoba

The Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204-945-2548
Toll Free in Manitoba: 1-800-655-2548
www.msc.gov.mb.ca

New Brunswick

Financial and Consumer Services Commission
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Toll Free: 1-866-933-2222
www.fcnb.ca

Nova Scotia

Nova Scotia Securities Commission
Suite 400, 5251 Duke Street
Halifax, Nova Scotia B3J 1P3
Telephone: 902-424-7768
Toll Free in Nova Scotia: 1-855-424-2499
nssc.gov.ns.ca

Québec

Autorité des marchés financiers
Direction du financement des sociétés
800, rue du Square-Victoria, 22nd floor
P.O. Box 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: 514-395-0337
Toll Free in Québec: 1-877-525-0337
www.lautorite.qc.ca

Saskatchewan

Financial and Consumer Affairs Authority
Securities Division - Saskatchewan Equity Crowdfunding Exemption
Suite 601 -- 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306-787-5645
www.fcaa.gov.sk.ca