

Start-Up Crowdfunding Exemption

Form 4 – Report of Distribution

Instructions:

This form should be completed by the issuer that has raised money using the Start-Up Crowdfunding Exemption. The form must be filed with each participating jurisdiction listed below where the issuer has raised money within 30 days of the offering's close.

Issuer Information

1. Issuer Name

Address

Telephone Fax Website URL

2. Issuer Contact Person Name

Address

Telephone Fax Email

3. Date that the Form 1 - *Issuer Information* was delivered:

Details of Offering

4. Date Offering Began Date Offering Closed

5. Type of security:

6. Total Number of Securities Price per security \$

7. Total amount of money raised through this offering:

8. Total amount of fees paid to the Portal for this offering:

About the Collection and Use of Personal Information

The personal information required under this form is collected on behalf of, and used by participating jurisdictions' securities regulators to administer and enforce the provisions of applicable securities laws.

If you have any questions about the collection and use of this information, contact your participating jurisdiction at the number indicated below.

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date

Issuer Name

Signature

Print Name

Title

Telephone

Email

You must print, sign, and mail this form to each participating jurisdiction where the issuer has raised money to the address(es) indicated below. Alternatively, you may also send a copy of the signed form by e-mail to each participating jurisdiction where the issuer has raised money (e-mail addresses to come).

Participating jurisdictions:

Manitoba	The Manitoba Securities Commission 500 – 400 St Mary Avenue Winnipeg, Manitoba R3C 4K5 Telephone: 204-945-2548 Toll Free in Manitoba: 1-800-655-2548 www.msc.gov.mb.ca
New Brunswick	Financial and Consumer Services Commission 85 Charlotte Street, Suite 300 Saint John, New Brunswick E2L 2J2 Toll Free: 1-866-933-2222 www.fcncb.ca
Nova Scotia	Nova Scotia Securities Commission Suite 400, 5251 Duke Street Halifax, Nova Scotia B3J 1P3 Telephone: 902-424-7768 Toll Free in Nova Scotia: 1-855-424-2499 nssc.gov.ns.ca
Québec	Autorité des marchés financiers Direction du financement des sociétés 800, rue du Square-Victoria, 22nd floor P.O. Box 246, Tour de la Bourse Montréal, Québec H4Z 1G3 Telephone: 514-395-0337 Toll Free in Québec: 1-877-525-0337 www.lautorite.qc.ca
Saskatchewan	Financial and Consumer Affairs Authority Securities Division - Saskatchewan Equity Crowdfunding Exemption Suite 601 -- 1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: 306-787-5645 www.fcaa.gov.sk.ca