

Start-Up Crowdfunding Exemption

Form 5 – Portal Information

Instructions:

This form should be completed by the portal interested in facilitating trades under the Start-Up Crowdfunding Exemption. The form must be delivered to each participating jurisdiction listed below where you wish to facilitate trades 30 days before beginning a crowdfunding offering and must be accompanied by a completed Form 6 - *Portal Individual Information* for **each** promoter, director, officer, and control person of the portal. If you have delivered this form for a previous crowdfunding offering, you do not have to re-deliver the form if there are no changes in the information that was previously provided.

1. Portal Name

2. Provide the following information regarding the portal:

Name

Address

Telephone Email Portal URL

3. Portal Contact Person Name

Address

Telephone Fax Email

4. Provide the full name of each promoter, director, officer and control person of the portal's owner below.

Name

Name

Position Type

Position Type

Name

Name

Position Type

Position Type

Name

Name

Position Type

Position Type

5. When will the portal start crowdfunding operations:

6. Please acknowledge that you understand the requirements for portals operating under the Start-Up Crowdfunding Exemption.

- The portal will not provide investment advice.
- The portal will make the Offering Document and Important Risk Warnings available to investors online.
- The portal will not allow an investment until the investor confirms online that they have read and understood the Offering Document and Important Risk Warnings.
- The portal will not release funds to the Issuer until the minimum amount to close the offering has been reached.
- The portal will ensure that all funds received for an offering are held in trust for investors by a lawyer, a Québec-licensed notary or a reputable third party until the minimum amount to close the offering has been reached.
- The portal will provide the Issuer with each investor's name, address, telephone number, email address, and the details of the purchase within 15 days of closing the offering.
- The portal will ensure that both the Issuer and the investor have an address in a participating jurisdiction.

7. Provide details regarding how you will meet these requirements:

Certification

I certify that we will comply with the terms of Start-Up Crowdfunding Exemption.

Signature

Date

Print Name

Portal Owner's Name

Title

Telephone

You must print, sign, and mail this form to each participating jurisdiction where the portal wishes to facilitate trades to the address(es) indicated below. Alternatively, you may also send a copy of the signed form by e-mail to each participating jurisdiction where the portal wishes to facilitate trades (e-mail addresses to come).

Participating jurisdictions:

Manitoba	The Manitoba Securities Commission 500 – 400 St Mary Avenue Winnipeg, Manitoba R3C 4K5 Telephone: 204-945-2548 Toll Free in Manitoba: 1-800-655-2548 www.msc.gov.mb.ca
New Brunswick	Financial and Consumer Services Commission 85 Charlotte Street, Suite 300 Saint John, New Brunswick E2L 2J2 Toll Free: 1-866-933-2222 www.fcnb.ca
Nova Scotia	Nova Scotia Securities Commission Suite 400, 5251 Duke Street Halifax, Nova Scotia B3J 1P3 Telephone: 902-424-7768 Toll Free in Nova Scotia: 1-855-424-2499 nssc.gov.ns.ca
Québec	Autorité des marchés financiers Direction du financement des sociétés 800, rue du Square-Victoria, 22nd floor P.O. Box 246, Tour de la Bourse Montréal, Québec H4Z 1G3 Telephone: 514-395-0337 Toll Free in Québec: 1-877-525-0337 www.lautorite.qc.ca
Saskatchewan	Financial and Consumer Affairs Authority Securities Division - Saskatchewan Equity Crowdfunding Exemption Suite 601 -- 1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: 306-787-5645 www.fcaa.gov.sk.ca