

## **Annex A1**

### **Proposed Amendments to National Instrument 44-101 *Short Form Prospectus Distributions***

- 1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***
- 2. *Paragraph 4.2(b) is amended by***
  - a. in subparagraph (ii), replacing “, and” with “,”,***
  - b. in subparagraph (iii), replacing “.”with “,”, and***
  - c. adding the following after subparagraph (iii):***
    - (iv) the evidence of financial ability required to be delivered under section 8.4A of NI 41-101 if it has not previously been delivered, and**
    - (v) the evidence of fair value required to be delivered under subsection 8.2A(2) of NI 41-101 if it has not previously been delivered..**
- 3. This Instrument comes into force on xx.**