

## **Annex A1**

### **Proposed Amendments to National Instrument 45-102 *Resale of Securities***

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix D is amended by adding the following after “Except in Manitoba, the following exemptions from the prospectus requirement in NI 45-106.”:*
  - Section 2.1.2                      *[Rights offerings – stand-by commitments].*
3. *Appendix E is amended by*
  - a. *replacing “section 2.1 [Rights offering]” with “section 2.1 [Repealed]”, and*
  - b. *adding the following after “section 2.1 [Repealed]”:*
    - section 2.1.1                      *[Rights offerings – reporting issuers]*
    - section 2.1.3                      *[Rights offerings – issuers with a minimal connection to Canada].*
4. This Instrument comes into force on xx.