

ANNEX E

Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements*

1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.*
2. *Section 12.2¹ of Form 41-101F2 Information Required In An Investment Fund Prospectus is replaced with the following:*

12.2 Investment Risk Classification Methodology

If the ETF uses a reference index in accordance with Item (4) of Appendix F *Investment Risk Classification Methodology* to National Instrument 81-102 *Investment Funds*, provide a brief description of the reference index, and if the reference index has been changed from the most recently filed prospectus, provide details of when and why the change was made..

3. *Item 4² of Part I of Form 41-101F4 Information Required In An ETF Facts Document is amended by*
 - (a) replacing in paragraph(2)(a) “adopted by the manager of the ETF” with “prescribed by Appendix F Investment Risk Classification Methodology to National Instrument 81-102 Investment Funds”,*
 - (b) deleting in paragraph (2)(a) “ETF’s”, and*
 - (c) replacing in the Instructions “adopted by the manager of the ETF” with “prescribed by Appendix F Investment Risk Classification Methodology to National Instrument 81-102 Investment Funds, as at the end of the period that ends within 60 days before the date of the ETF facts document”.*
4. This Instrument comes into force on [●]. [Note: 90 days after final publication of this Instrument].

¹ As published for comment on June 18, 2015 in “CSA Notice and Request for Comment: Mandating a Summary Disclosure Document for Exchange-Traded Mutual Funds and its Delivery, Proposed Amendments to National Instrument 41-101 *General Prospectus Requirements* and to Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements* and Related Consequential Amendments”.

² See footnote 1.