

## ANNEX A

### Proposed amendments to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)*

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this instrument.*

2. *Section 2.2 is amended by adding the following:*

(1.1) Except in British Columbia and Ontario, an electronic filer that is required to file Form 45-106F1 *Report of Exempt Distribution* must file that report in the form and manner and using the templates specified in the SEDAR Filer Manual.

(1.2) In Saskatchewan, Manitoba, Québec, New Brunswick and Nova Scotia, an electronic filer that is required to file a Form 5 – *Start-up Crowdfunding – Report of Exempt Distribution* must file that report in the form and manner and using the templates specified in the SEDAR Filer Manual..

3. *Appendix A – Mandated Electronic Filings is amended by adding the following:*

*(a) to section I Mutual Fund Issuers:*

D. Exempt Market Offerings and Disclosure

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| 1. Form 45-106F1 <i>Report of Exempt Distribution</i>  | Alta, Sask, Man, Que,<br>NB, PEI, NS, Nfld, YK,<br>NWT, NU |
| 2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que,<br>NB, PEI, NS, Nfld, YK,<br>NWT, NU |
| 3. Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec)            | Que  |

*(b) to section II Other Issuers (Reporting/Non-reporting):*

E. Exempt Market Offerings and Disclosure

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| 1. Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que,<br>NB, PEI, NS, Nfld, YK,<br>NWT, NU |
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| 2. | Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i>  | Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec)   | Que  |
| 4. | Form 5 – <i>Start-up Crowdfunding – Report of Exempt Distribution</i> and offering document required to be filed or delivered under the start-up crowdfunding prospectus and registration exemptions | Sask, Man, Que, NB, NS                               |
| 5. | Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 <i>Crowdfunding</i>                  | Sask, Man, Que, NB, NS                               |
4. This Instrument comes into force on ●.