

**Annex D**  
**Proposed Consequential Amendments to**  
**National Instrument 45-102 *Resale of Securities***

**Amendments to**  
**National Instrument 45-102 *Resale of Securities***

- 1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.***
- 2. *Appendix D is amended***
  - (a) *by adding “1.” before “Except in Manitoba”, and***
  - (b) *by adding before “Transitional and Other Provisions” the following:***
    - 2. *In Saskatchewan, the exemption from the prospectus requirement in section 5 [*Crowdfunding prospectus exemption*] of Multilateral Instrument 45-108 *Crowdfunding*.***
- 3. This Instrument comes into force on *[date]*.**