



Registrar of Regulations

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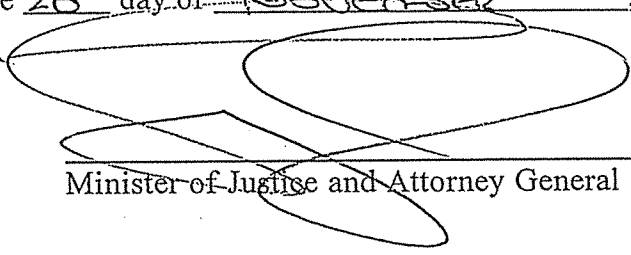
SR 104/2015

Province of Saskatchewan

Minister's Order

The Minister of Justice and Attorney General, pursuant to section 7 of *The Securities Commission (Regulation Procedures) Regulations*, approves *The Securities Commission (Adoption of National Instruments, Aequitas NEO Exchange Inc.) Amendment Regulations, 2015* in accordance with the attached Schedule.

Dated at the City of Regina, the 26 day of November, 2015.



Minister of Justice and Attorney General

(For administrative purposes only)

Authority: *The Securities Commission (Regulation Procedures) Regulations - section 7*

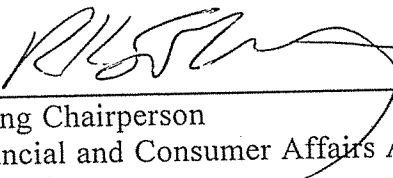


Province of Saskatchewan

Commission Order

The Financial and Consumer Affairs Authority of Saskatchewan, pursuant to section 154 of *The Securities Act, 1988*, makes *The Securities Commission (Adoption of National Instruments, Aequitas NEO Exchange Inc.) Amendment Regulations, 2015* in accordance with the attached Schedule.

Dated at the City of Regina, the 10th day of November, 2015.



Acting Chairperson
Financial and Consumer Affairs Authority of
Saskatchewan

(For administrative purposes only)

Authority:

The Securities Act, 1988 - section 154

SCHEDULE

Title

1 These regulations may be cited as *The Securities Commission (Adoption of National Instruments, Aequitas NEO Exchange Inc.) Amendment Regulations, 2015*.

R.R.S. c.S-42.2 Reg 3 amended

2 *The Securities Commission (Adoption of National Instruments) Regulations* are amended in the manner set forth in these regulations.

Section 1.1 of Part V of Appendix amended

3 Section 1.1 of Part V of the Appendix is amended:

(a) by adding the following definition in alphabetical order:

“**Aequitas personal information form**’ means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time”; and

(b) in the definition of “personal information form”:

(i) by striking out “or” after paragraph (a);

(ii) by adding “or” after paragraph (b); and

(iii) by adding the following paragraph after paragraph (b):

“(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 - Part B of Appendix A to National Instrument 41-101 *General Prospectus Requirements*”.

Part XII of Appendix amended


4(1) Part XII of the Appendix is amended in the manner set forth in this section.

(2) Section 1.1 is amended:

(a) by adding the following definition in alphabetical order:

“**Aequitas personal information form**’ means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time”;

APPROVED
LEGISLATIVE DRAFTING SECTION


November 9, 2015 - 4:08 p.m.

(b) in paragraph (c) of the definition of “IPO venture issuer” by adding the following subparagraph after subparagraph (i):

“(i.1) Aequitas NEO Exchange Inc.”; and

(c) in the definition of “personal information form”:

(i) by striking out “or” after paragraph (a);

(ii) by adding “or” after paragraph (b); and

(iii) by adding the following paragraph after paragraph (b):

“(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 - Part B of Appendix A”.

(3) Form 41-101F1 is amended:

(a) in the statement required in subsection (4) of section 1.9 by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange,”; and

(b) in the statement required in section 20.11 by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange.”.

Section 1.1 of Part XIII of Appendix amended

5 Section 1.1 of Part XIII of the Appendix is amended by repealing the definition of “short form eligible exchange” and substituting the following:

“‘short form eligible exchange’ means each of the Toronto Stock Exchange, Tier 1 and Tier 2 of the TSX Venture Exchange, Aequitas NEO Exchange Inc., and the Canadian Securities Exchange”.

Section 1.1 of Part XXXIV of Appendix amended

6 Section 1.1 of Part XXXIV of the Appendix is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange.”.

Section 1.1 of Part XXXV of Appendix amended

7 Section 1.1 of Part XXXV of the Appendix is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange.”.

Section 1.1 of Part XXXVI of Appendix amended

8 Section 1.1 of Part XXXVI of the Appendix is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange.”.

Part XXXVIII of Appendix amended

9(1) Part XXXVIII of the Appendix is amended in the manner set forth in this section.

(2) Section 1.1 is amended by repealing the definition of “marketplace” and substituting the following:

“‘marketplace’ has the same meaning as in National Instrument 21-101 *Marketplace Operation*”.

(3) Paragraph 4.7(2)(a) is amended by adding “, Aequitas NEO Exchange Inc., the Canadian Securities Exchange” after “on the TSX”.

(4) Paragraph 5.8(2)(a) is amended by adding “, Aequitas NEO Exchange Inc., the Canadian Securities Exchange” after “on the TSX”.

Part XLI of Appendix amended

10(1) Part XLI of the Appendix is amended in the manner set forth in this section.

(2) Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange.”

(3) Section 1.3 is amended by repealing paragraph (c) and substituting the following:

“(c) an exchangeable security issuer or credit support issuer that is exempt under sections 13.3 and 13.4 of NI 51-102, as applicable”.

Section 2.22 of Part XLIII of Appendix amended

11 Section 2.22 of Part XLIII of the Appendix is amended in paragraph (a) of the definition of “listed issuer” by adding the following subparagraph after subparagraph (ii):

“(ii.1) Aequitas NEO Exchange Inc.”.

Section 1 of Part LII of Appendix amended

12 Section 1 of Part LII of the Appendix is amended in paragraph (b) of the definition of “OTC issuer” by adding the following subparagraph after subparagraph (vii):

“(viii) Aequitas NEO Exchange Inc.”.

Coming into force

13(1) Subject to subsection (2), these regulations come into force on November 17, 2015.

(2) If these regulations are filed with the Registrar of Regulations after November 17, 2015, these regulations come into force on the day on which they are filed with the Registrar of Regulations.