

Notice

Provisions of *The Securities Amendment Act, 2007* come into force on March 17, 2008

The following provisions of [The Securities Amendments Act, 2007](#) come into force on March 17, 2008, the same date that National Instrument 41-101 *Prospectus Requirements* comes into force:

Amendment Act	<i>The Securities Act, 1988</i>
section 25	Adds new subsection 60.1 "Conditions on receipt for preliminary prospectus and prospectus"
section 26	Repeals the following sections: <ul style="list-style-type: none">• 62 "Amendment to preliminary prospectus on material change"• 63 "Amendment to prospectus on material change"• 64 "Receipt for amendment"• 65 "Certificate of statement of rights"• 66 "Certificate by issuer for distribution"• 67 "Certificate of underwriter"• 68 "Alternative certificates"• 69 "Statement of rights"
section 27	Repeals and substitutes new section 70 "Receipt for prospectus"
section 28	Repeals section 71 "Refiling of prospectus"
section 29	Repeals sections 74 "Distribution of preliminary prospectus" and 75 "Distribution list"
section 30	Amends section 76 "Defective preliminary prospectus"
section 31	Amends section 78 "Order to cease trading"
section 32	Repeals 80 "Obligation to deliver amended prospectus" Note: section 79 will not be repealed
section 33	Adds new section 80.01 "Revocation of purchase"

March 17, 2008

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