

## BENEFITS PROTOTYPE



Your annual statement  
As at December 31, 2020

ABC Insurer Inc.

1234 West Street,  
Toronto, Ontario

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[abcinsurerinc.ca](http://abcinsurerinc.ca)

This statement provides you with information on your contract, including the value of guarantees. It will help you track your financial goals. We recommend that you read it carefully. Please contact your representative or us if you require additional information.

## Information on your contract

**Contract name:** ABC RetirementPlus  
**Contract tax status:** Non-Registered  
**Contract no.:** 78902314  
**Issue date:** March 20, 2014  
**Owner:** John Smith  
**Annuitant:** John Smith  
**Your representative:** George Advisor  
**Your representative's telephone no:** 1 416 444 5353  
**Your representative's e-mail address:** [gadvisor@advisor.ca](mailto:gadvisor@advisor.ca)

## Your contract's guarantees

Your contract no longer has any active investments. However, it contains an insurance feature which provides guaranteed income payments for a certain period of time. The chart below shows the value of those payments.

### Benefit Payments Phase

Guaranteed annual withdrawal amount: \$7,000

Income payable until: Until the Annuitant's death