

**In the Matter of
The Securities Act, 1988, SS 1988-89, c S-42.2
(the Act)**

and

**In the Matter of
Trade12
Global Fin Services Limited
and
Exo Capital Markets Limited
(the Respondents)**

Notice of First Appearance

To: **Trade12
Global Fin Services Limited
Exo Capital Markets Limited**

TAKE NOTICE THAT you or your representative are to attend before a Panel of the Financial and Consumers Affairs Authority of Saskatchewan (the Authority) *via* teleconference on September 10, 2018 at 9:00AM (CST) to set a date for a hearing into the matters alleged in the Statement of Allegations, dated July 18, 2018, a copy of which is attached hereto.

The teleconference number is: [REDACTED]

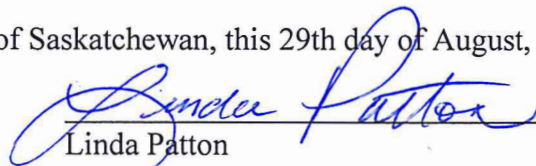
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TAKE NOTICE that you are entitled to be represented by legal counsel and to make representations on the return date;

AND FURTHER TAKE NOTICE that if you do not attend at the time and place as aforesaid, the conference call will proceed in your absence and the Panel of the Authority may set hearing dates in the above matter without further notice to you;

AND FURTHER TAKE NOTICE that any order made by the Authority may form the basis for a parallel order in another jurisdiction in Canada. The securities laws of some other Canadian jurisdictions may allow orders made in this matter to take effect in other jurisdictions automatically, without further notice to you. If an order is made or a settlement is reached in relation to the matters set out in the Statement of Allegations attached hereto, you should contact the securities regulator of any other jurisdiction in which you may intend to engage in any securities related activities.

DATED at the City of Regina, in the Province of Saskatchewan, this 29th day of August, 2018.


Linda Patton
Registrar

For Delivery To:

Trade12
support@trade12.com

Global Fin Services Limited
Langley House
Park Road, London
United Kingdom
N2 8EY

and

Exo Capital Markets Limited
Ajeltake Road
Trust Company Complex
Ajeltake Island, Majuro
Marshall Islands
MH 96960

Note: Saskatchewan Policy Statement 12-602 *Procedure on Hearings and Reviews* (SP 12-602) sets out information on the procedures for this hearing. SP 12-602 can be found on the Authority's website at www.fcaa.gov.sk.ca.