

September 21, 2016

DIRECT NUMBER: (306) 787-5879

Jenny Yoo  
Norton Rose Fulbright Canada LLP  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84  
TORONTO ON M5F 2Z4

Dear Ms Yoo:

Re: Pacific Exploration & Production Corporation  
Application pursuant to subsection 44(3) of *The Securities Act, 1988*  
(the "Act") dated September 16, 2016  
Your File: n/a  
Our File: 83465

Please be advised that your application of September 16, 2016 has been reviewed and based on the information and representations contained therein the permission requested is granted.

We also acknowledge receipt of \$500.00 for the application filing fee.

Yours truly,



Sonne Udemgba  
Deputy Director, Legal  
Securities Division