

June 29, 2016

DIRECT NUMBER: (306) 787-5879

Cecilia Ancona, Securities Law Clerk
Norton Rose Fulbright Canada LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
TORONTO ON M5J 2Z4

Dear Ms Ancona:

Re: Pacific Exploration & Production Corporation
Application pursuant to subsection 44(3) of *The Securities Act, 1988*
(the "Act") dated June 17, 2016
Your File: 01134779-0037
Our File: 83465

Please be advised that your application of June 17, 2016 and subsequent correspondence has been reviewed and based on the information and representations contained therein the permission requested is granted.

We also acknowledge receipt of \$500.00 for the application filing fee.

Yours truly,



Sonne Udemgba
Deputy Director, Legal
Securities Division