



Local Notice of Amendments to General Order 11-906 *Offering Memorandum Specification Order*

July 11, 2023

The Financial and Consumer Affairs Authority of Saskatchewan (the **FCAA**) is implementing amendments to General Order 11-906 *Offering Memorandum Specification Order* (**GO 11-906**) effective as of July 11, 2023.

GO 11-906 specifies that any offering document used in connection with distributions under regulatory instruments listed in GO 11-906 is an offering memorandum for the purposes of *The Securities Act, 1988* triggering rights of action for misrepresentation and filing and delivery requirements.

General Order 45-504 *Offering Memorandum Prospectus Exemption* (**GO 45-504**) is one of the regulatory instruments listed in GO 11-906. GO 45-504 expired on June 20, 2023, when *The Securities Commission (Adoption of National Instruments) (NI 45-106) Amendment Regulations, 2023* that addresses substantially the same subject matter as GO 45-504 came into force.

The purpose of the amendment to GO 11-906 is to remove the expired GO 45-504 from the list of regulatory instruments listed in GO 11-906. The consolidated amended GO 11-906 is contained in Annex I of this notice.

Please refer your questions to:

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