

IN THE MATTER OF

The Securities Act, 1988, SS 1988-89, c S-42.2

AND

IN THE MATTER OF

HTC Purenergy Inc. (the "**Reporting Issuer**")

AND

IN THE MATTER OF

LIONEL KAMBEITZ, JACELYN CASE, JEFFREY ALLISON,
WAYNE BERNAKEVITCH, AND GARTH FREDRICKSON (the "**Respondents**")

MANAGEMENT CEASE TRADE ORDER

(Subsection 134.1(1))

WHEREAS the Reporting Issuer has filed an application (the "**Application**") under National Policy 12-203 – *Management Cease Trade Orders* ("**NP 12-203**") for a management cease trade order ("**MCTO**") under subsection 134.1 of the *Securities Act, 1988, SS 1988-89, c S-42.2* (the "**Act**").

AND WHEREAS the Reporting Issuer is a reporting issuer under the Act.

AND WHEREAS the Respondents are, or were, at some time since the end of the period covered by the last financial statements filed by the Reporting Issuer in accordance with Saskatchewan Securities laws, directors, officers or insiders of the Reporting Issuer, and during that time had, or may have had, access to material information with respect to the Reporting Issuer that has not been generally disclosed.

AND WHEREAS the Reporting Issuer failed to file the following continuous disclosure materials as required by Saskatchewan securities laws (the "**Default**").

1. audited annual financial statements for the year ended December 31, 2022, as required by Part 4 of National Instrument 51-102 Continuous Disclosure Obligations ("**NI 51-102**"); and
2. a Form 51-102F1 Management's Discussion and Analysis relating to the audited annual financial statements for the year ended December 31, 2022, as required by Part 5 of NI 51-102

(collectively, the "**Required Records**").

AND WHEREAS the Default continues as of the date of this order.

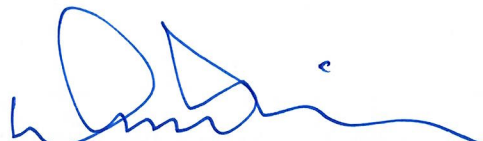
AND WHEREAS the Reporting Issuer has confirmed that it has implemented a blackout period during which none of its directors, officers or employees may trade in the Reporting Issuer's securities, which blackout period shall expire only once the Required Records have been filed.

AND WHEREAS the Respondents have consented to the Director making this order.

AND WHEREAS the Executive Director is of the opinion that it is in the public interest to make this order.

NOW THEREFORE IT IS ORDERED under paragraph 134.1(2)(b) of the Act, that, effective immediately, all trading in the securities of the Reporting Issuer, whether direct or indirect, by the Respondents shall cease until the Reporting Issuer files the Required Records or further order of the Executive Director.

DATED at the City of Regina, in the Province of Saskatchewan, on May 3, 2023



Executive Director, Securities
Division, Financial and Consumer
Affairs Authority of Saskatchewan