

ANNEX D
LOCAL MATTERS

In Saskatchewan the proposed amendments to National Instrument National Instrument 44-102 *Shelf Distributions* are being made pursuant to the following provisions of *The Securities Act, 1988* (the “Act”)

- Paragraph 154 (1) (o) authorizes the Authority to make regulations governing annual information forms, annual reports, preliminary prospectuses, prospectuses, pro forma prospectuses, short form prospectuses, pro forma short form prospectuses, exchange offering prospectuses, simplified prospectuses, risk disclosure statements, offering memoranda or any other disclosure documents, with respect to securities and, without limiting the generality of the foregoing, prescribing procedures and requirements with respect to and providing for exemptions from;
 - the issuance of receipts for preliminary prospectuses and prospectuses including the issuance of receipts after an expedited or selective review,
 - the requirements pursuant to Parts VIII, XI and XII,
 - circumstances under which section 58 does not apply to a person or company or a class of persons or companies or a receipt is deemed to have been issued for the purposes of this Act including the circumstances in which a receipt has been issued for a preliminary prospectus or a prospectus under the laws of another jurisdiction respecting trading in securities;
- Paragraph 154 (1) (u.5) authorizes the Authority to make regulations prescribing information, documents, records or other materials that are required to be filed or delivered, including requirements relating to method, timing and of filing or delivery as well as when they are deemed to have been filed, delivered or received;
- Paragraph 154 (1) (ii) authorizes the Authority to make regulations respecting the media, format, preparation, form, content, execution, certification, dissemination and other use, filing and review of all documents required pursuant to or governed by this Act, and the regulations and all documents determined by the regulations to be ancillary to the documents;
- Paragraph 154 (1) (kk) authorizes the Authority to make regulations varying the application of the Act to permit or require the use of an electronic or computer-based system for the filing, delivery, deposit or receipt of documents, including ancillary documents, or information required pursuant to or governed by the Act or regulations;
- Paragraph 154 (1) (ll) authorizes the Authority to make regulations establishing requirements for and procedures with respect to the use of an electronic or computer-based system for the filing, delivery or deposit of documents or information, including requirements for paying charges or fees in connection with the use of the system;
- Paragraph 154 (1) (oo) authorizes the Authority to make regulations exempting any person, company, trade, security or derivative from all or any provision of this Act or the regulations, including prescribing any terms or limitations on an exemption and requiring compliance with those terms or limitations;

- Paragraph 154 (1) (oo.1) authorizes the Authority to make regulations prescribing circumstances and conditions for the purpose of an exemption pursuant to clause 154(1)(oo),
- Paragraph 154(1) (xx) authorizes the Authority to make regulations prescribing any other matter or thing that is prescribed or authorized by the Act to be prescribed in the regulations.