



IN THE MATTER OF
THE SECURITIES ACT, 1988, S.S. 1988, c. S-42.2

AND

IN THE MATTER OF
Red Coat Cattle Feeders Inc.

CEASE TRADE ORDER
(Subsection 134.1 (1))

WHEREAS Red Coat Cattle Feeders Inc., (the "Issuer") being a reporting issuer other than a mutual fund, within the meaning of *The Securities Act, 1988, S.S. 1988, c. S-42.2* (the "Act"), has failed to file:

1. Comparative audited annual financial statements for the year ended June 30, 2012, as required by Part 4 of National Instrument 51-102 - Continuous Disclosure Obligations.
2. Management's discussion and analysis materials for the annual period ending June 30, 2012, as required by Part 5 of National Instrument 51-102 - Continuous Disclosure Obligations.
3. Annual certificates relating to the June 30, 2012 annual financial statements and management's discussion and analysis materials, signed by the chief executive officer and chief financial officer as required by National Instrument 52-109 – Certification of Disclosure In Issuers' Annual And Interim Filings.

(The "Required Records");

NOW THEREFORE it is ordered under Subsection 134.1(2) of the Act, that all trading in the securities of the Issuer cease until the Issuer files the Required Records.

DATED at the City of Regina, in the Province of Saskatchewan, this 18th day of December, 2012.

"Tony Herdzik"

Tony Herdzik, CA
Acting Deputy Director - Corporate Finance
Financial and Consumer Affairs Authority
Securities Division