

IN THE MATTER OF SECTION 151
OF THE SECURITIES ACT
AND
IN THE MATTER OF
CAPITAL OIL AND GAS CORPORATION

TEMPORARY CEASE TRADE ORDER

WHEREAS information was received that Capital Oil and Gas Corporation has been cease traded in the Province of British Columbia, by the British Columbia Securities Commission for failure to file required financial statements;

AND WHEREAS Capital Oil and Gas Corporation have failed to file the required financial statements with the Saskatchewan Securities Commiission;

AND WHEREAS the Commission being of the opinion that it is in the public interest that trading should cease in respect to such securities and the Commission being of the opinion that the length of time required for a hearing could be prejudicial to the public interest;

THE COMMISSION HEREBY ORDERS pursuant to Section 151 of The Securities Act that trading in the securities of Capital Oil and Gas Corporation should cease forthwith for a period of fifteen (15) days from

the date hereof, but this Order may be further extended for such period as the Commission considers necessary where sufficient information to enable the Commission to make an Order under Section 151 (1) is not provided to the Commission within the fifteen (15) day period.

DATED at the City of
Regina, in the Province
of Saskatchewan this
6th day of June, A.D.
1984.

A handwritten signature in blue ink, appearing to read "W. G. Johnson", is written over a horizontal line.

W. G. JOHNSON, CHAIRMAN
SASKATCHEWAN SECURITIES COMMISSION

ANP/mc