

Annex B

Consequential Amendments to National Instrument 45-102 *Resale of Securities*

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix D is amended*
 - (a) *by adding “1.” before “Except in Manitoba”, and*
 - (b) *by adding before “Transitional and Other Provisions” the following:*
 2. In Saskatchewan, the exemption from the prospectus requirement in section 5 [*Crowdfunding prospectus exemption*] of Multilateral Instrument 45-108 *Crowdfunding*.
3. This Instrument comes into force in Saskatchewan on the day these regulations are filed with the Registrar of Regulations.