CSA NOTICE 44-303 FILING OF NOTICE OF INTENTION TO BE QUALIFIED TO FILE A SHORT FORM PROSPECTUS UNDER NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS

March 10, 2006

Background

On October 21, 2005, the Canadian Securities Administrators (CSA) published a notice relating to the replacement of National Instrument 44-101 *Short Form Prospectus Distributions* (NI 44-101). NI 44-101 came into force on December 30, 2005.

CSA Notice 44-302 Replacement of National Instrument 44-101 Short Form Prospectus Distributions (CSA Notice 44-302) detailed the process for filing the qualification notice during the transition period from December 30, 2005 until SEDAR changes were in place to accommodate filing of the qualification notice under NI 44-101. The SEDAR changes became effective Monday, March 6, 2006.

Substance and Purpose

NI 44-101 modified the qualification, disclosure and other requirements of the short form prospectus system so that this prospectus system could build on and be more consistent with recent developments and initiatives of the CSA.

Process for Filing Notice of Intent to be Qualified to File Short Form Prospectus under NI 44-101 Section 2.8(1) of NI 44-101 requires issuers to file a one-time notice of intention to be qualified to file a short form prospectus (a qualification notice) at least 10 business days prior to filing its first preliminary short form prospectus under NI 44-101.

With the SEDAR changes now effective, the process for filing the qualification notice and the withdrawal notice under NI 44-101 is as follows:

- 1. Access the Securities Offering filing category in SEDAR;
- 2. Choose the newly created filing type "NI 44-101 Notice of Intent";
- 3. Under this filing type, two folders (subtypes) are displayed:
 - a. NI 44-101 Notice of Intent to Qualify;
 - b. NI 44-101 Withdrawal Notice;
- 4. File the qualification notice under NI 44-101 Notice of Intent to Qualify. This notice should be in substantially the form of Appendix 'A' to NI 44-101;
- 5. There is no prescribed form of withdrawal notice. It is filed under NI 44-101 Withdrawal Notice.

NI 44-101 Notice of Intent is an auto public filing type in SEDAR.

Attached as Appendix 'A' to this Notice is a list of issuers whose Initial AIFs were accepted for filing after the list of grandfathered issuers was published with CSA Notice 44-302 on December 16, 2005 and prior to December 30, 2005, along with any issuers that were omitted from the list.

Attached as Appendix 'B' to this Notice is a list of issuers who have filed the qualification notice under "Other Filings" during the transition period.

Issuers whose names appear on Appendix A or B of this Notice and issuers whose names were on Appendix 'A' of CSA Notice 44-302 are not required to file a qualification notice again under the newly created filing type NI 44-101 Notice of Intent.

Issuers that identify inaccuracies in the lists are requested to contact CSA staff of their notice regulator as defined in s. 2.8(3) of NI 44-101.

Questions

Please refer your questions to any of the following:

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Appendix A

Issuer Name

- 1.
- Allen-Vanguard Corporation American Express Canada Credit Corp. Bankers Petroleum Ltd. Coalcorp Mining Inc. EPCOR Power LP Flint Energy Services Ltd. Penn West Energy Trust Peregrine Energy Ltd. Producers Oilfields Services Inc. Superior Plus Inc. Wajax Income Fund Xceed Mortgage Trust 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- Xceed Mortgage Trust 12.

Appendix B

Issuer Name

- 1. 724 Solutions Inc.
- 2. Adaltis Inc.
- Aeroplan Income Fund 3.
- Afriore Limited 4.
- AirlQ Inc. 5.
- Amergio Resources Ltd. 6.
- AMR Technologies Inc. 7.
- 8. Anatolia Minerals Development Limited
- Anvil Mining Limited 9.
- 10. Arizona Star Resource Corp.
- Ascalade Communications Inc. 11. Ashton Mining of Canada Inc.
- 12.
- Atna Resources Ltd. 13.
- Atrium Biotechnologies Inc. 14. Augusta Resource Corporation 15.
- Breaker Energy Ltd. 16.
- Builders Energy Services Trust 17.
- 18. Bulldog Resources Inc.
- Canexus Income Fund 19.
- Canwel Building Materials Income Fund 20.
- CanWest MediaWorks Income Fund 21.
- 22. **Chariot Resources Limited**
- Cipher Pharmaceuticals Inc. 23.
- 24. CML Healthcare Income Fund
- 25. Coastal Contacts Inc.
- 26. **Contact Diamond Corporation**
- CoolBrands International Inc. 27.
- D-Box Technologies Inc. 28.
- Dianor Resources Inc. 29.
- Divestco Inc. 30.
- Dvnetek Industries Ltd. 31.
- Eastern Platinum Limited 32.
- 33. Ecopia BioSciences Inc.
- 34. Endeavour Mining Capital Corp.
- Eveready Income Fund 35.
- 36. Exile Resources Inc.
- Falcon Oil & Gas Ltd. 37.
- Fieldex Exploration Inc. 38.
- Freewest Resources Canada Inc. 39.
- Fronteer Development Group Inc. 40.
- 41. High Arctic Energy Services Trust
- 42. Hot House Growers Income Fund
- 43. **IBI Income Fund**
- Imaging Dynamics Company Ltd. 44.
- Intrinsvc Software International, Inc. 45.
- Jaquar Mining Inc. 46.
- 47. Kangaroo Media Inc.
- Kimber Resources Inc. 48.
- Kinross Gold Corporation 49.
- Lake Shore Gold Corp. 50.
- 51. Liquor Stores Income Fund
- Look Communications Inc. 52.
- Lund Gold Ltd. 53.
- 54. Madison Minerals Inc.
- 55. Medical Intelligence Technologies Inc.
- Medical Ventures Corp. 56.
- Medisys Health Group Income Fund 57.
- MethylGene Inc. 58.
- 59. Mexivada Mining Corp.
- 60. Minacs Worldwide Inc.
- Moto Goldmines Limited 61.
- New Gold Inc. 62.
- Nuvo Research Inc. 63.
- 64. Oromin Explorations Ltd.

- 65. Osta Biotechnologies Inc.
- 66. Parkland Income Fund
- 67. PetroWorld Corp.
- 68. Pioneer Metals Corporation
- 69. Public Storage Canadian Properties
- 70. Pure Energy Services Ltd.
- 71. QuestAir Technologies Inc.
- 72. Qustream Corporation
- 73. redCity Search Company Inc.
- 74. Research In Motion Limited
- 75. Rock Energy Inc.
- 76. Silvercorp Metals Inc.
- 77. SIR Royalty Income Fund
- 78. Solana Resources Limited
- 79. Sonomax Healing Healthcare Inc.
- 80. Spur Ventures Inc.
- 81. Stephenson's Rental Services Income Fund
- 82. Stoneham Drilling Trust
- 83. Strategic Energy Fund
- 84. Student Transportation of America Ltd.
- 85. Student Transportation of America ULC
- 86. SunOpta Inc.
- 87. Taiga Building Products Ltd.
- 88. Terra Energy Corp.
- 89. The Data Group Income Fund
- 90. Tonbridge Power Inc.
- 91. Tournigan Gold Corporation
- 92. Twoco Petroleums Ltd.
- 93. UEX Corporation
- 94. Unique Broadband Systems, Inc.
- 95. UrAsia Energy Ltd.
- 96. Vaaldiam Resources Ltd.
- 97. Wenzel Downhole Tools Ltd.
- 98. Wesdome Gold Mines Ltd. (formerly River Gold Mines Ltd.)
- 99. Western Canadian Coal Corp.
- 100. Westfield Real Estate Investment Trust
- 101. Winstar Resources Ltd.
- 102. Yamiri Gold and Energy Inc.